

Endowment Building

When you give through the endowment fund, you will help build a permanent source of charitable assets to meet emerging, as well as existing, needs of the communities and organizations in Mitchell County.

Beginning January 1, 2010, donors who give to Endow Iowa qualified funds at the FEMC will be eligible to receive a 25% tax credit *in addition to* federal charitable income tax deductions. However, the state charitable income tax deduction will be eliminated. We encourage donors to consult with a tax advisor to review their individual circumstances.

For more information about making a gift to the FEMC Endowment Fund please contact Brenda Dryer at 641.732.4790.



Charitable Instruments

Outright Gifts—Give cash, stocks or other assets

Bequests— Designate a portion of an estate
Charitable Gift Annuity—Annuity contract pays client for life and remainder creates fund

Charitable Remainder Trust—Trust pays beneficiary for life and then assets transfer to FEMC

Charitable Lead Trust—Trust pays FEMC a fixed amount for a number of years and then assets go to beneficiary

The Foundation for the Enhancement of Mitchell County

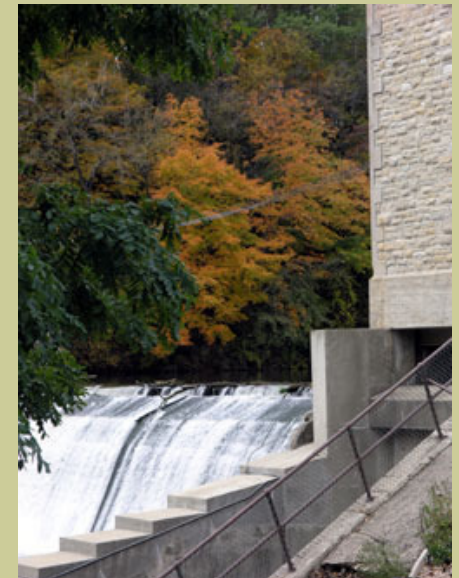
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Osage, IA 50461
641-732-4790

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www.donateiowa.org/mitchell

Our foundation is committed to
improving the quality of life
in our county and its
communities by acting as a
catalyst
for charitable giving.

*The Foundation
for the
Enhancement of
Mitchell County*

*“...making a lasting difference
in Mitchell County”*



Carpenter • McIntire • Orchard
Osage • Riceville • St. Ansgar • Stacyville

"...making a lasting difference in Mitchell County."

Ways to Give

Unrestricted Funds

These funds may be expended at the discretion of the Foundation's Board of Directors to meet whatever charitable needs and opportunities deserve community priority.

Unrestricted gifts may be designated as follows:

Designated Funds

These funds maintain assets that benefit and help ensure the continuity of a charitable organization. Designated funds distribute investment income to the organization on an annual basis.

Donor-Advised Funds

These funds are established by individuals, families, civic groups and businesses to make grants to the charities of their choice. Grants are distributed from fund income, principal or a combination of both.

Field of Interest Funds

By establishing a Field of Interest Fund, you can target your gift to address needs in an important area of community life.. You identify your personal interest area when making your gift; our board awards grants to community organizations and programs that are making a difference in the area you select.

FOUR AREAS OF INTEREST:

Life Learning • Health & Fitness • Environmental Quality • Community Development

Building a Community with Entrepreneurship

Another area of interest within the community development goal is to increase support for entrepreneurial activities in Mitchell County. New businesses of all sizes spring up when a community puts a focus on supporting innovation through entrepreneurship.

We encourage you to consider this area when you give through the endowment fund in order to meet emerging needs of the communities and organizations in Mitchell County.

